Oklahoma State Pension Commission 2019 RFP Questions/Answers

We are aware that NEPC's contract with your organization was renewed in 2015. Can you please advise of the reason for the issuance of this RFP? Is it due to contract expiration?

The RFP issuance is due to a contract expiration, the Oklahoma State Pension Commission is required to submit a new RFP every five years.

Can you provide your current Investment Policy Statement?

The Oklahoma State Pension Commission does not have a specific investment policy statement, each underlying system's investment policy is available on their respective websites.

Are there any investment initiatives being planned for the next 12-18 months?

The Oklahoma State Pension Commission does not have specific investment initiatives other than monitoring the activity of the underlying systems.

Can you provide more detail on the requirement for an annual review of the written investment policies and how they would be compared to a broader universe?

The specific requirements will be jointly agreed to by the successful bidder and the Oklahoma State Pension Commission, this is not currently a deliverable received by the Commission.

Can you provide more detail on the requirement for the analysis of the underlying custodians for each plan on an annual basis?

The specific requirements will be jointly agreed to by the successful bidder and the Oklahoma State Pension Commission, this is not currently a deliverable received by the Commission.